

Award-Winning Canadian Career College Offering Internationally Recognized Programs In Holistic Medicine & Integrative Health (School No. 3469)

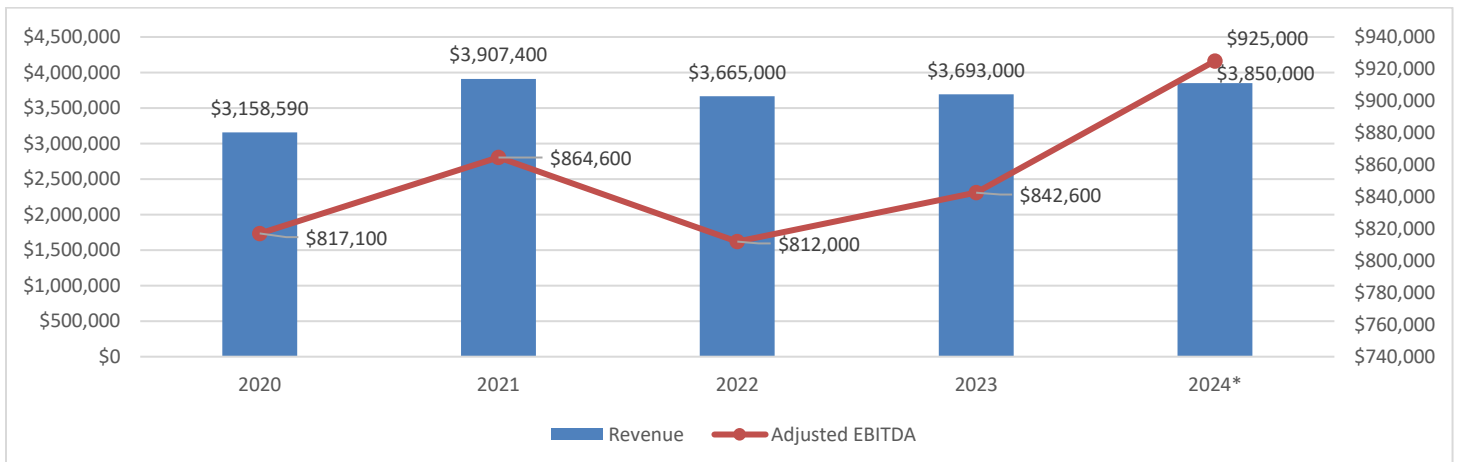
Highlights:

- **Award Winning Canadian College Specializing in Holistic Medicine & Integrative Health, Offering Many Of The Most Comprehensive Programs In North America, & positioned to capitalize on long-term demand.**
- **Consistent Profitability With 3-Yr Avg. Rev. Of \$3.75M & \$840K Adj. EBITDA, reaching \$3.9M rev. & \$930K adj. EBITDA in 2024.**
- **Competitive Market Advantage As The Recognized Industry Leader Providing World-Class Education**
- **At The Certificate & Diploma Level** with extensive program offerings in integrative health.
- **Unparalleled Market Standing & Consistently Maintaining Clean Regulatory Rating** resulting in ongoing accreditation.
- **Popular Student Clinic Providing Thousands of Annual Treatments** in holistic health services.
- **Main Campus In A Downtown Location** close to public transit & student accommodations, offering space to meet continued demand.
- **Includes Sought-After DLI Number** to enroll international students in the coveted Canadian international student market.
- **Local Students Eligible For Financial Aid** through designation.
- **Experienced Management Team** in place to support transition for new ownership.
- **Renowned Faculty** recognized as industry leaders that promote a strong graduation & placement rate.

Overview:

This is an exceptional opportunity to acquire a profitable award-winning Canadian career college with an outstanding reputation and name recognition in the North American market, offering leading-edge certificate and diploma-level programs in natural health. Founders have created an institution that goes beyond industry standards and developed programs that are second to none, building on the high demand for integrative medicine. In an era of mass health scares, people are increasingly interested in self-reliance and holistic healthcare. Accordingly, the holistic education sector is seeing a surge in student interest like never before, with the number of jobs in the field expanding by +20%. Accordingly, the college is well-positioned to capitalize on market demand and establish a solid foundation to operate an exceptional college in the coveted Canadian natural health sector. It has demonstrated consistent profits for the past three years averaging \$3.75M revenue and \$840K adjusted EBITDA (23% Margin), and continued growth in 2024, reaching \$3.85M revenue and \$925K adjusted EBITDA, enrolling +1,200 students. It offers a turn-key platform for investors seeking entry into the premium Canadian holistic health market and provides the ability to expand programs both on-ground and online. An experienced management team is in place to support the new owners' transition and succession planning. Don't miss out on this rare chance to acquire a profitable natural healthcare college with a longstanding reputation. Get in touch now to learn more and seize this incredible opportunity for yourself.

Historical & Projected Financial Performance



* Forecast

For Further Information, Contact Douglas Halladay at Halladay Education Group

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